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August 24, 2006

VIA HAND DELIVERY - RETURN COPY

Hon. Vernon A. Williams Secretary Surface Transportation Board 1925 K Street, NW Washington, DC 20423

ENTERED Office of Proceedings

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Part of Public Record



Dear Secretary Williams:

This refers to STB Docket No. AB-55 (Sub-No. 667X), <u>CSX Transportation, Inc.-Abandonment Exemption – In Harlan County, KY</u> and to the Decision of the Board, served July 28, 2006.

Please be advised that the offeror, Seaside Holdings, Inc., and the railroad, CSX Transportation, Inc. ("CSXT"), have reached an agreement setting the terms and conditions for the conveyance pursuant to 49 U.S.C. 10904(d)((2)(A) and 49 C.F.R. 1152.27(f)(2) of the railroad line authorized for abandonment. I am authorized by CSXT to state tht CSXT concurs in this letter.

Accordingly, the Board is requested to approve the sale of the line to Seaside Holdings, Inc., and to dismiss the Notice of Exemption of CSX upon consummation of the sale.

Ten copies of this letter are enclosed to permit your circulation of it. An additional copy of the letter is enclosed for you to stamp to acknowledge your receipt of it.

I certify that I have served a copy of this letter upon CSX Transportation, Inc., by facsimile transmitting a copy to its attorney, Steven Armbrust, Esq.

Sincerely yours,

Fritz R. Kah

enc.

cc: Steven Armbrust, Esq.